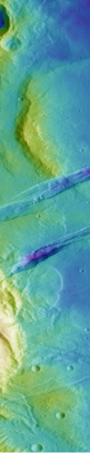


Space is Everywhere

- 1. 50 years ago, space was a research activity in every sense.
 - Exploration, technology, science, applications
- 2. Now, in 2020, space has become a business activity which is present in our lives to an ever increasing extent.
 - Driven by digital and other technologies,
- 3. You can shape the next 50 years.
 - Earth science & climate, Moon / Mars exploration / Asteroid Mining etc etc etc.

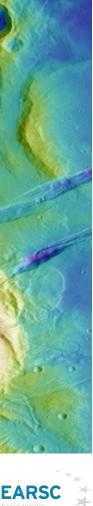




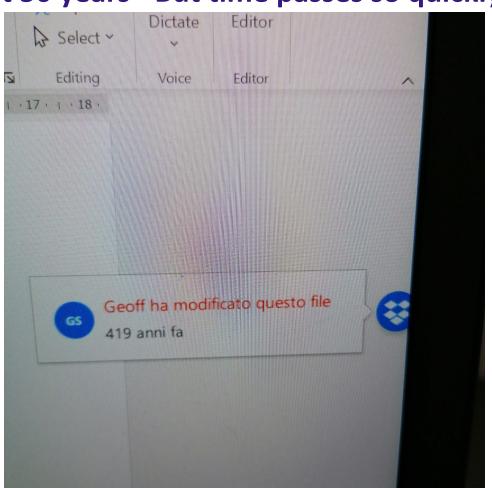
About Me and My (nearly 50 year) Journey

- Recently (semi)retired after nearly 50 years in the sector
- Engineer to Strategist passing many points (and many countries!!) along the way
- Born and educated in the UK but now living and working in Belgium for over 20 years
- How did I get here?
- Earth Observation will be the focus of my talk

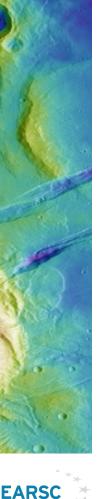




Almost 50 years - But time passes so quickly!



Geoff has modified this file 419 years ago!!

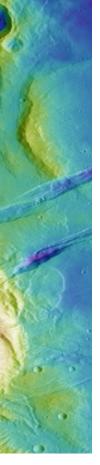


Roadmap

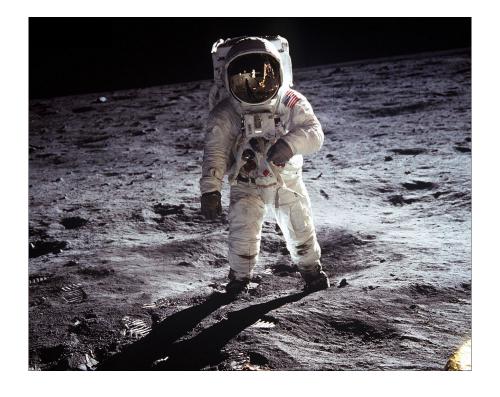
Earth Observation will illuminate my talk



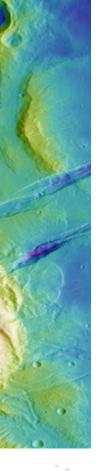
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Space is Inspiring!









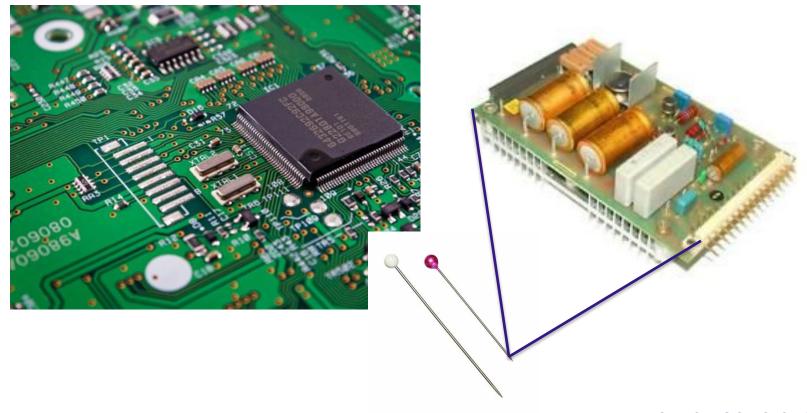


Southampton FC last home match at the old ground – The Dell



EARSC

Electronics: Today and Yesterday



Impact of changing technology



DOVE – PlanetLabs commercial optical imaging satellite - 2018

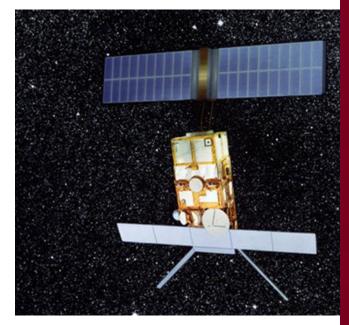
SPOT – French optical imaging satellite 1986

EARSC

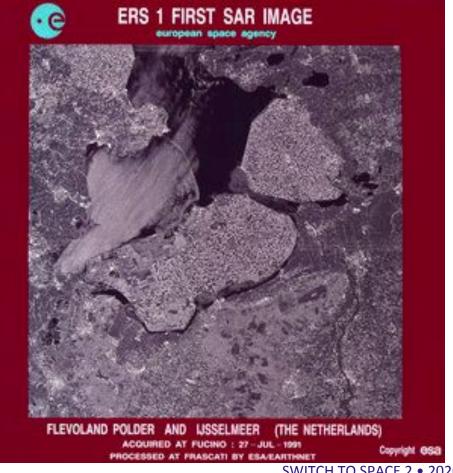


Engineering

European Remote Sensing Satellite –



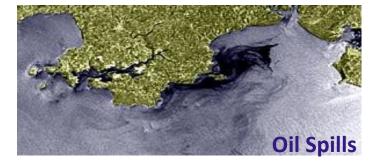
Radar Systems Engineer = Analyst European Synthetic Aperture Radar

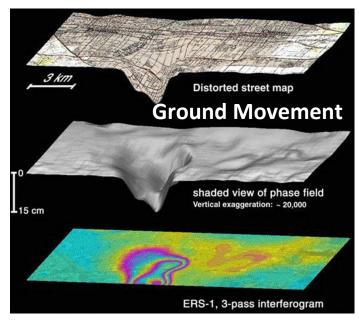


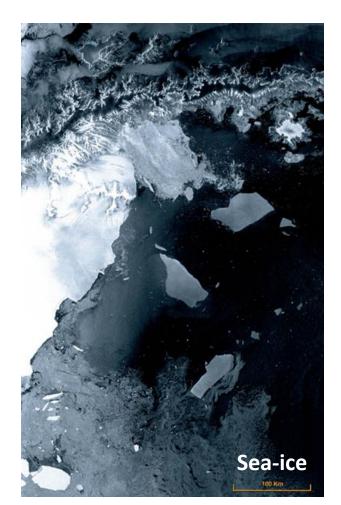


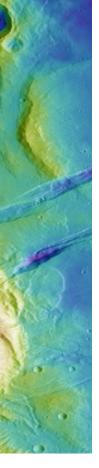
EARSC

Applied SAR



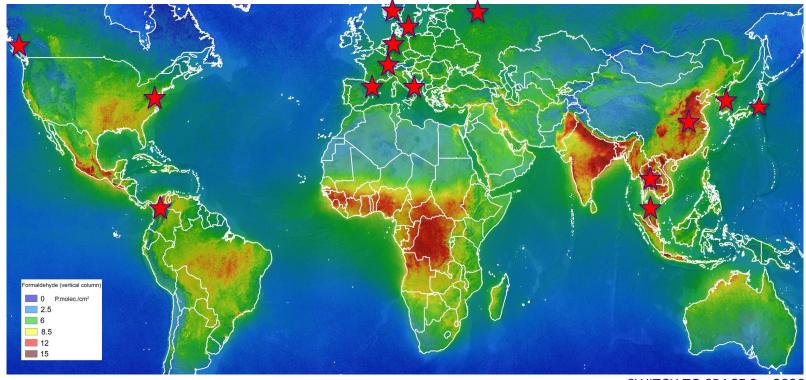






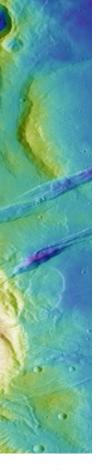
Selling / Marketing SAR around the world (1992-1998)

Sentinel 5p image of Air pollution (formaldehyde)





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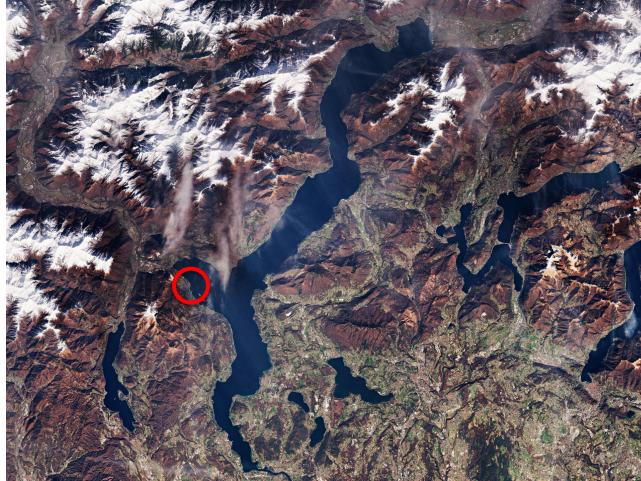
Europe and Space

1998 = Brussels and GMES (Global Monitoring for Environment and Security)



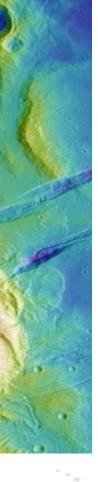


Baveno on Lake Maggiore – Where Copernicus started





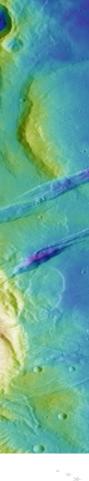
ACE 2 • 2020



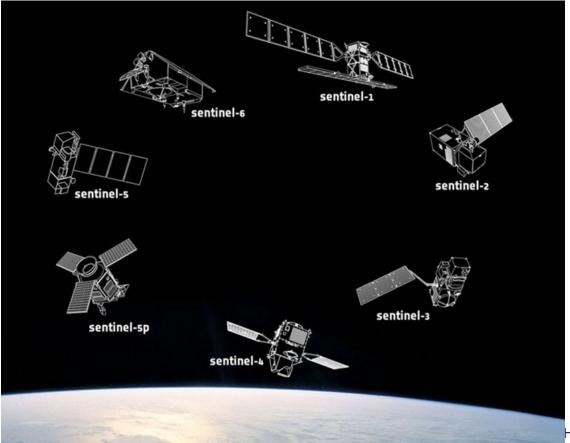
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Copernicus – Europe's Eyes on the Earth





Copernicus – Sentinel Satellites





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Airbus Headquarters in Paris

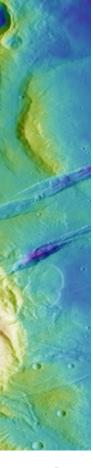
2006-2010

- Vice-president Strategist for Space
- Head of Group Business Intelligence



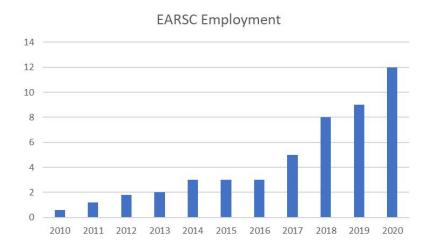




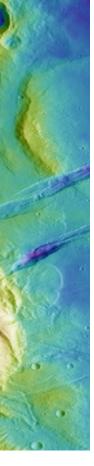


EARSC – Secretary General from 2011

- EARSC was formed in 1989
- In 2010, 1 part-time employee as executive secretary supporting the board
- Having been chairman from 1992 1997, and director from 2001 to 2010, becoming SG was an easy step to take





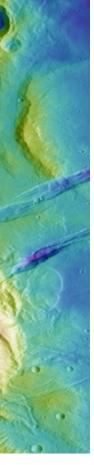


EARSC supports the European EO Services Industry

EARSC has 125 companies which are members of the network, all supplying EO services. We support them by:

- Providing information on the sector and its results
- Fostering the transition of research into commercial business,
- Opening up international export opportunities for European companies
- Supporting start-ups to grow and find opportunities for business collaborations





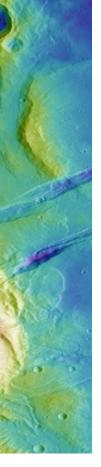
The Value in Earth Observations

Satellites are being used in many ways which impact our life.

Some examples for Earth Observations focusing on the use of the technique Interferometric Synthetic Aperture Radar (InSAR):

- capable of measuring vertical movement of the ground
- Very high precision (mm accuracy) over a wide area and good point separation on the ground (metres)
- Alternative techniques are very expensive or less accurate.

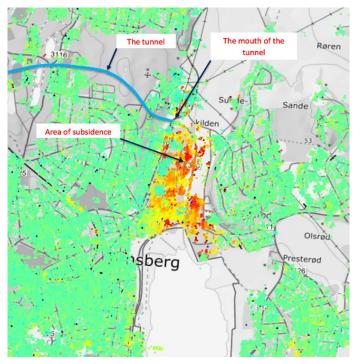




Ground Motion Service - Norway

SAR used by roads authority and engineers to measure large scale ground movement (vertical) at high precision





Benefit to Norway assessed at €4m to €8m per annum



Ground Motion Service - Netherlands

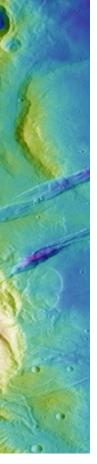
InSAR used by gas distribution company to monitor where pipeline connections are at risk of fracture and to plan replacement.





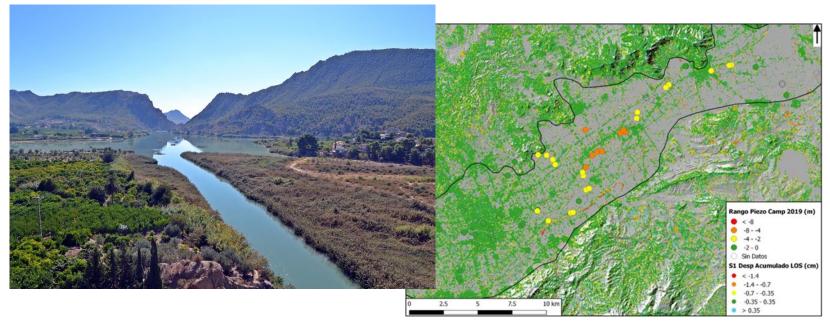






Ground Motion Service - Spain

InSAR used by river authority and engineers to measure large scale ground movement (vertical) at high precision to control impact of water abstraction





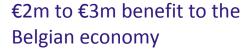


Growing Potatoes in Belgium

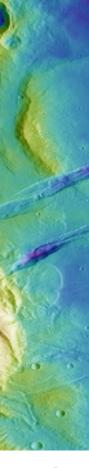
Sentinel-2 images help Belgium farmers grow more potatoes



Processing companies produce more frites for export.







In Conclusion

One Career

Many Opportunities

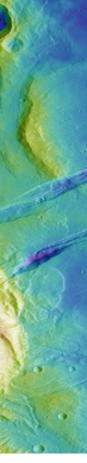
Know which direction you want to go in

Learn, build a portfolio of skills

Stay open to choose the route

Have fun along the way





Skills and applying them

1975 Engineer – designing circuits

1982 Radar Systems Engineer – designing a space radar

1989 Image analysis and remote sensing

(a not very good) Salesman

1992 Manager

Marketeer

1998 Policy Maker

2001 Advocate – Lobbyist

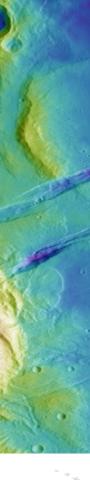
2006 Strategist

2009 Business Analyst

Secretary General of EARSC combining all these skills (maybe not engineering!)

2020 Strategic Advisor – continuing analyst role





Agenda:

- The Future of Work in the Space Sector Post Covid19
 Michel Praet: ESA; Head of Brussels Office
- EU Space: Benefits down to Earth
 Pascal Claudel: Galileo Supervisory Authority

Questions

- The Added Value of the Integration of Different Types of Remote Sensing Data Andre Jadot: CEO Eurosense
- Public Services and Spatial Data
 Eric Hallet: ISSeP (Institut Scientifique de Service Public in Wallonia)
- Using space technologies to locate emergency calls: Advanced Mobile Location Benoit Vivier: EENA (European Emergency Number Agency)



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